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FORM D

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THOMSON
FINANCIAL

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

07050461

OMB Number:

OMB APPROVAL

3235-0076

UNIFORM LIMITED OFFERING EXEMPTION Name of Offering (check if this is an amendment and name has changed, and indicate change.) Private Placement Offering of TIM Aviation Partners II, LLC Membership Units Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) TIM Aviation Partners II, LLC Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone 1 Including Area Code) (248) 827-1800 Two Towne Square, Suite 800, Southfield, Michigan 48076 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Same Same Brief Description of Business Long-term growth of capital. The Company will invest in Crane Aviation Partners III, LLC, which owns one Boeing commercial aircraft. Type of Business Organization corporation limited partnership, already formed other (please specify): business trust limited partnership, to be formed limited liability company Year Actual or Estimated Date of Incorporation or Organization: 10 0 6 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) ₽

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

-ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

	a ki som qarbi. Bi baybayay awasi.		A. BASIC IDE	NTI	FICATION DATA			N.S.A	
2. Enter the information reque									
 Each promoter of the 			_						
 Each beneficial owner 	having the pow	er to v	ote or dispose, or dir	ect th	e vote or disposition o	of, 10	% or more o	f a clas	s of equity securities of the issuer.
Each executive officer	r and director of	corp	orate issuers and of	согро	rate general and man	aging	partners of	partne	ership issuers; and
 Each general and man 	aging partner o	f parti	nership issuers.						
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director	7	General and/or Managing Partner
Full Name (Last name first, if in	ndividual)								:
Telemus Aircraft Manageme	•								
Business or Residence Address	(Number and								
Two Towne Square, Suite	e 800, Southf	ield,	Michigan 48076						
Check Box(es) that Apply:	Promoter	/	Beneficial Owner		Executive Officer		Director	V	General and/or Managing Partner
Sole member of the Manage Full Name (Last name first, if in									
Telemus Capital Partners									
Business or Residence Address		Ctunni	City State 7in Co	<u>da)</u>					
Two Towne Square, Suite 80	`			ae)					•
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if in	idividual)		1						
Business or Residence Address	(Number and	Street	t, City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if in	idividual)								
Business or Residence Address	(Number and	Street	t, City, State, Zip Co	de)					
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if in	idividual)				·				
Business or Residence Address	(Number and	Street	t, City, State, Zip Co	de)			1		
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if in	ndividual)								
Business or Residence Address	(Number and	Street	t, City, State, Zip Co	de)					:
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if in	ndividual)								
Business or Residence Address	(Number and	Street	t, City, State, Zip Co	de)					
	(Use bla	nk she	eet, or copy and use	additi	onal copies of this sh	neet. a	is necessary	·)	
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	17 Al		4 41						. Al-1 661	D		Yes	No
١.	mas tne	issuer sold	, or does tr							•			Ø
•	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?									c 250	000 00		
2.												,000.00	
3.	Does the offering permit joint ownership of a single unit?											Yes ☑	No :
4.													
		sion or simi on to be list											:
	or states	s, list the na	me of the b	roker or de	ealer. If mo	ore than five	e (5) persoi	ıs to be list	ed are asso				
	a broke	r or dealer,	you may so	et forth the	e informati	on for that	broker or	dealer only	/.				
		Last name f vestment Bi											:
		Residence A			d Street C	itu Ctata 7	(in Coda)						
		: Square, Su	-			-	ip Code)						
		sociated Bro	· · · · · · · · · · · · · · · · · · ·			-							
Sai	me												
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States"	" or check	individual	States)							[Al	l States
	AL	[AK]	AZ	AD	CA	CO	CT	DE	[DC]	FL	GA	ПП	[ID]
	IL	IN	IA	[AR]	KŸ	[LA]	ME	MD	MA	MI	GA MN	MS	MO
	MT	NE	NV	NH]	[Ki]	NM	NY	[NC]	ND)	OH ·	OK	OR	PA
	RI	SC	SD	TN	TX	UT	[VT]	VA	WA	WV	WI	$\overline{\widetilde{W}}\overline{\widetilde{Y}}$	PR
Ful	l Name (l	Last name f	irst, if indi	vidual)						•		•	
Bus	iness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)						
			`		,		,						
Nar	ne of Ass	ociated Bro	oker or Dea	ıler									
<u></u>	1171	D	T 1 TT	0.11.75.1	Y . 1								
Sta		iich Person										— .1	1.6
	(Check	"All States"	or check	individual	States)		••••••	•••••	***************************************	•••••	***************************************	∐ AI	1 States
	AL	'AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	[N]	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND ·	ОН	OK	OR	PA
	RI	SC	SD	TN	TX	UT	∇T	VA	WA	WV	WI	WY	PR
Ful	l Name (Last name f	irst, if indi	vidual)						<u> </u>			
Bus	iness or	Residence	Address (N	lumber an	d Street, C	ity, State, 2	Zip Code)						:
Nar	ne of Ass	ociated Bro	oker or Dea	ıler									
Stat		ich Person "All States'			,							<u>Γ</u> Δ1	1 States
	CHECK	An States	or CHECK	murvidudl	States)								. 2(4(5)
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
		IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY	NC VA	ND WA	OH) WV	OK WI	OR WY	PA PR
	1/1	اعدا	טט	[114]	$\Box \Delta$	UI	VT	VA	WY A	VV V	AA I	I YY	T K

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggrega Offering P		Am	Sold
	Debt	\$	0	\$	0
	Equity	\$			0
	Common Preferred				
	Convertible Securities (including warrants)	\$	0	\$	0
	Partnership Interests	\$	0	\$	0
	Other (Specify LLC membership units)	ş <u>6,35</u>			6,350,000
	Total				6,350,000
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate ollar Amount f Purchases
	Accredited Investors		34	\$	6,350,000
	Non-accredited Investors		0	\$_	0
	Total (for filings under Rule 504 only)			\$_	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.				
	Type of Offering	Type of Security		Do	ollar Amount Sold
	Rule 505	·		\$	
	Regulation A				
	Rule 504				
	Total			s —	
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		•.		
	Transfer Agent's Fees		П	\$	
	Printing and Engraving Costs			\$	
	Legal Fees			\$	40,000
	Accounting Fees			\$	
	Engineering Fees			\$	
	Sales Commissions (specify finders' fees separately)		□	\$	95,000
	Other Expenses (identify)			\$	
	Total			\$	135,000

	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EXPENSES AND USE OF	PROCI	EEDS		
	b. Enter the difference between the aggregate offens and total expenses furnished in response to Part C — C proceeds to the issuer."	ng price given in response to Part C Question 1 Question 4.a. This difference is the "adjusted gross		C CERT TO LOUIS	s	6,215,000
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part 6	purpose is not known, furnish an estimate and he payments listed must equal the adjusted gross				
			O Dir	ments to officers, ectors, & filiates		Payments to Others
	Salaries and fees		<u> </u>	0		. 0
	Purchase of real estate		_ □ \$_			. 0
	Purchase, rental or leasing and installation of mach	inery	s_			
	Construction or leasing of plant buildings and facil	ities	_ □\$_	0		0
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	e of securities involved in this s or securities of another	_			<u> </u>
	Repayment of indebtedness					
	Working capital		_		_	<u> </u>
	Other (specify): Acquisition of Class A Membersh				_	0
			□*—		ш,	·
			□ \$	0	2 \$	6,215,000
					_	
	Column Totals		∐ ֆ		7	0,213,000
	Total Payments Listed (column totals added)			⊘ \$	6,21	5,000
	The second secon	DUPEDERALSIGNATURE	a sales	and the second		
sig	rissuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-accre	andersigned duly authorized person. If this notice ish to the U.S. Securities and Exchange Commission	e is file ssion, 1	d under Rul	e 505	, the following
İss	ner (Print or Type)	Signature /	Date	 }	•	
TI	M Aviation Partners II, LLC		3	-21.	-0	
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)				
Ste	ven J. Greenwald	President of Telemus Capital Partners, LLC, t Management, LLC, the Issuer's manager	he sole	member of	Tele	mus Aircraft
				•		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	:	
. 1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 🗹
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date				
TIM Aviation Partners II, LLC						
Name (Print or Type)	Title (Print or Type)					
Steven J. Greenwald	President of Telemus Capital	President of Telemus Capital Partners, LLC, the sole member of Telemus Aircraft				
Steren of Greenward	Management, LLC, the Issue	Management, LLC, the Issuer's manager				

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

e sang terlih Salah Bibli				XI	PPENDIX				
1	Intend to non-a	2 I to sell accredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No
AL									
AK									,
AZ									
AR									
CA		✓	LLC Membership Units/\$6,350,000	2	350,000	0	0		✓
СО									
СТ									
DE									
DC					·				
FL									
GA									
НІ									
ID									
IL									
IN									
IA									
KS						,			
KY									
LA									
ME									
MD	•		,						
MA									
MI		✓	LLC Membership Units/\$6,350,000	29	\$5,775,000	0	0		√
MN									
MS									
·		i	1	ı	i	1			

				APP	ENDIX		+ 3+ + +		
1	Intend to non-a	2 I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	umber of Number of Non-Accredited				No
мо									
МТ									
NE									
NV									
ŇН									
ŊJ									
NM									
NY		√	LLC Membership Units/\$6,350,000	2	\$150,000	0	0		√
NC			Onits (4010 5010 40						
ND									
ОН									
ок									
OR									
PA									
RI									
sc	•								
SD									
TN									
TX									
UT									
VT									
VA									
WA		√	LLC Membership Units/\$6.350.000	1	\$75,000	0	0		√
wv			54113/30/3304000						-
WI									

	•			APP	ENDIX				
1	Intend to non-a investor	2 it to sell accredited is in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 Cinvestor and rchased in State C-Item 2)		under Sta (if yes, explan- waiver	lification ate ULOE attach ation of granted)
State WY	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
PR									